

## Performance Highlights

2021 - A Year in Review

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## 2020 to 2022 Strategy



#### **Foundations**



- Industry-leading standards, qualifications and quality assurance
- Strong evidence base
- An industry wide levy
- Collaborative approach

## Meeting the current skills need



- Tackling skills gaps and shortages
- Pipeline of new entrants
- Competence assurance
- Improving access to quality training

## Preparing for the future



- Anticipating future skills gaps and shortages
- Responding to Industry 4.0
- Influencing Government policy
- Diversity and inclusion





## Pandemic Priorities

- Retention
- Maintaining new entrant pipeline
- Accelerating transition



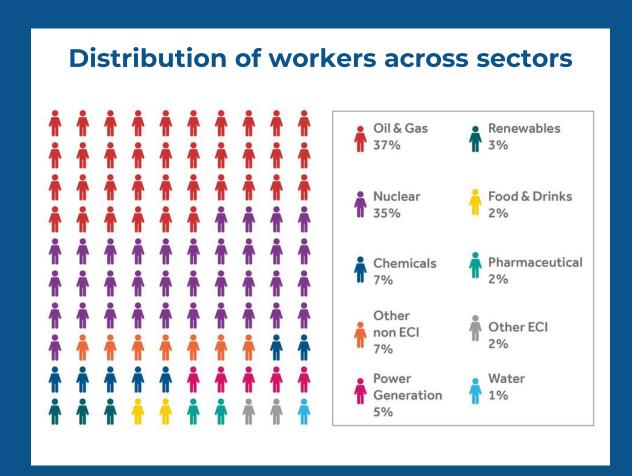


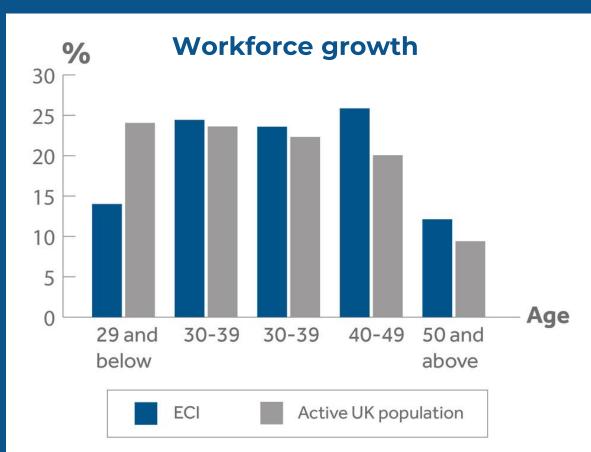
## Foundations

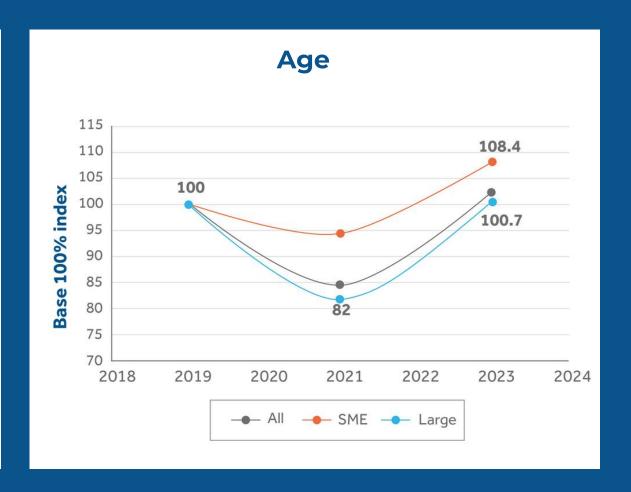
- Delivered workforce census
- Reviewed over 100 NOS, 8 new training standards and 50 technical tests/ qualifications using 145 industry work groups
- 2897 learners supported to undertake D&I training
- Delivered ECI response to PM's Skills Stocktake
- Published first ECITB impact report

## ECITB Workforce Census













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## Meeting current skills needs

- Funded > £26m of training to address skills gaps and shortages
- Supported over 1000 new entrant starts in 2021
- HPC welding standards and assessment
- Developed and trialed progressive new entrant programme, drawing on government funding
- Conducted 176 provider audits
- Site-based digital assessment for Connected Competence trialed

## ECITB New Entrant Support





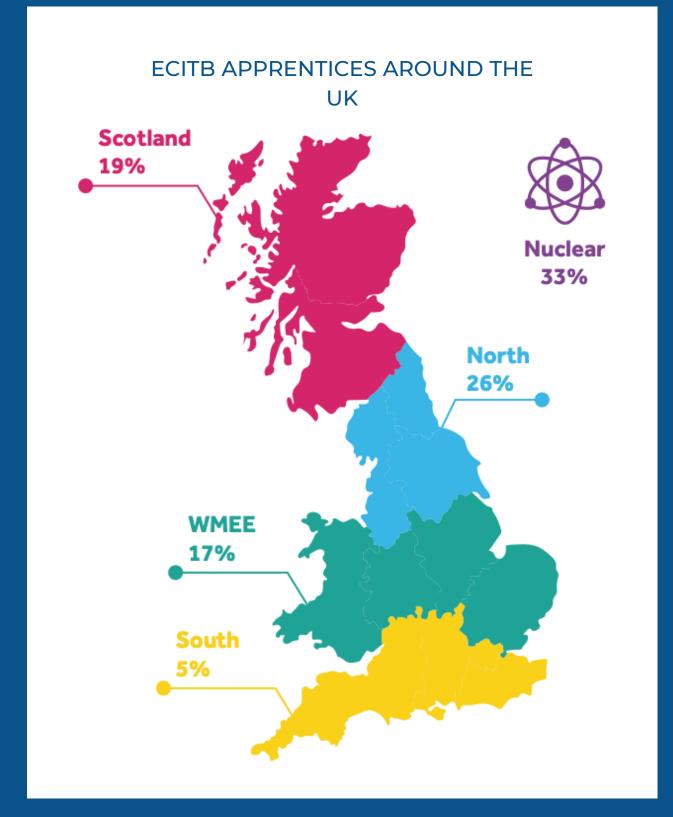
1973
Total number of ECITB Apprentices in 2021



210 Total number of ECITB Scholars in 2021

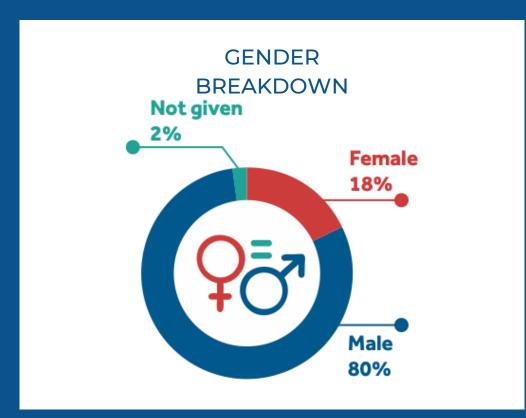


247
Total number of ECITB Graduates starts in 2021



**646** 

Total number of ECITB Apprentice starts in 2021







## Preparing for the future

- Delivered skill mapping analysis for net zero
- Established Energy Transition Leadership programme and Energy Transition Technician scholarship
- Supported the North Sea Transition Deal, nuclear and offshore wind sector deals
- Proactive government engagement
- Established ECITB Net Zero Network

## Customer Satisfaction & Stakeholder Survey





88%

of employers were satisfied with the accessibility, quality and affordability of training



**79%** 

of employers felt the ECITB is contributing positively to government policy on skills (compared to 64% in 2020)



of employers said ECITB had been effective in supporting the training and recruitment of new entrants into the industry



93%

of employers are satisfied with the overall service of their account manager.

#### **AREAS FOR IMPROVEMENT**

- E-learning
- Working collaboratively
- Engagement with training providers.



Final point......demand for our resources in 2022 will continue to outstrip supply and we will need to prioritise



# Developing the ECITB Strategy 2023-25

David Nash, Director, Strategy and Policy

Jenny Young, Deputy Director, Strategy and Policy



## **Challenges and Opportunities**



#### Labour market and workforce

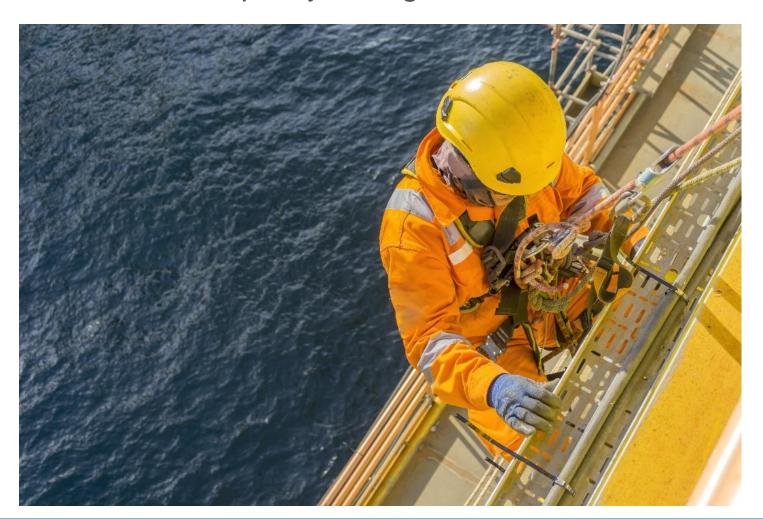
- Skills shortages / competition for skills
- Attracting new entrants to sector
- Diversity and inclusion

#### **Industry drivers**

- Growth in project activity
- Multi-paced transition to net zero
- Technological change
- Cyber security

#### **Training landscape**

- Access right place, right time, right medium
- Changing learner expectations
- Government policy changes

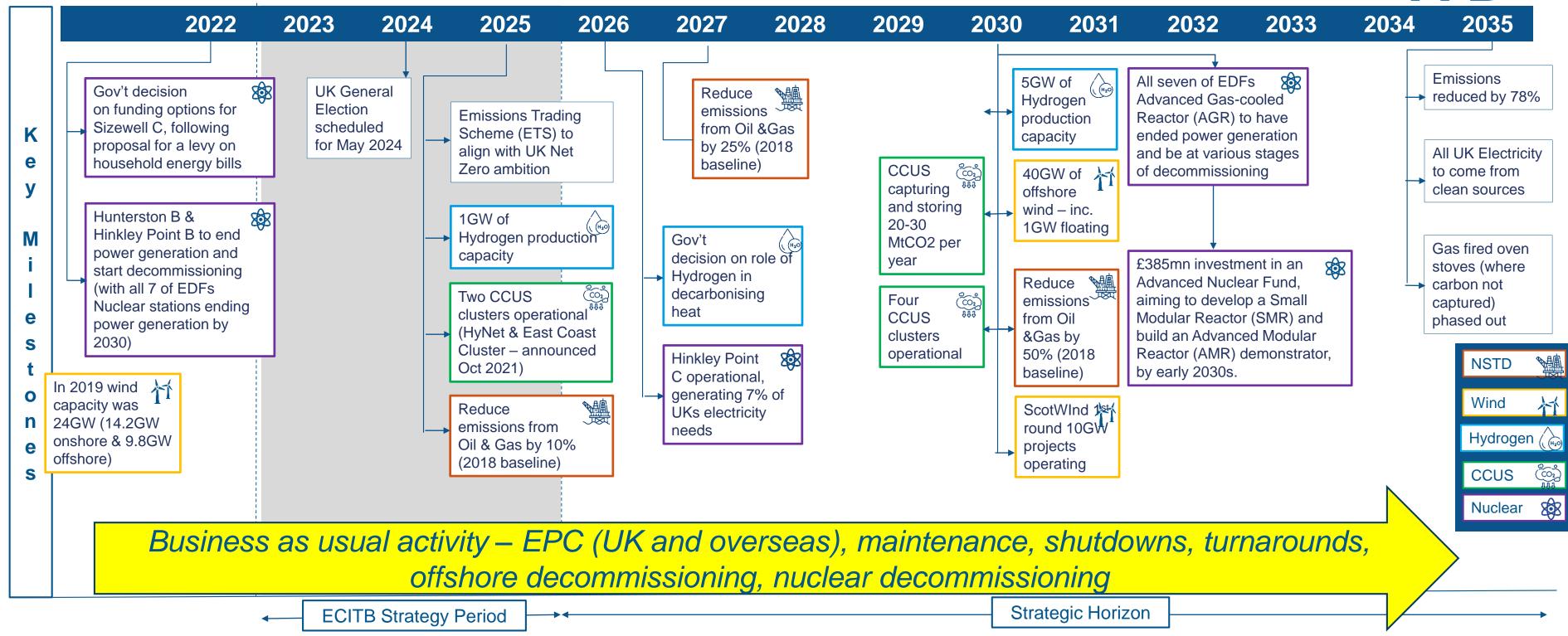


## Strategic Horizon 2022 - 2035

Key

NSTD = North Sea Transition Deal CCUS = Carbon capture, utilisation & storage





## Priority focus area – delivering workforce volume



#### Challenge

- Tight labour market
- Increasing demand for skilled labour

#### **Current actions**

- Targeted interventions (e.g. scholarships)
- Standardising competence assurance
- Working with governments to harness policy initiatives for the benefit of ECI (e.g. bootcamps, T-levels)

#### **Future plans**

- Proactive careers strategy
- Increasing diversity of new entrant intake
- Developing multiple, progressive pathways into industry

## Priority focus area – preparing for net zero



#### Challenge

- Meeting labour demand and new skills requirements
- Seamless transition routes
- Multi-paced transition

#### **Current actions**

- ECITB's Energy transition interventions e.g. Energy Transition Leadership Programme, Energy Transfer Technician Scholarship
- Direct engagement with Industrial Clusters
- Knowledge sharing and collaboration

#### **Future plans**

- Embed ECITB as key skills partner in Industrial Clusters
- Evolve skills mapping and demand modelling
- Training solutions that dovetail with government policy

## Timeline



**Strategy development** 

Refine the strategy in response to industry feedback

Post-consensus comms

J	lanuary	February	March	April	May	June	July	August	September	October	November	December
				Strategy co	onsultation			Launch the 2023-25 Strategy	Levy consul 5 Sep – 19			

## Strategy Workshops



Scotland	Aberdeen	20 <sup>th</sup> April			
Scotiand	Central Belt	21st April tbc			
South / EDP	London	12 <sup>th</sup> May			
WMEE	Midlands / East of England	26 <sup>th</sup> April			
VVIVICE	South Wales	12 <sup>th</sup> May			
North	North West (Birkenhead)	27 <sup>th</sup> April			
NOITH	Yorkshire & Humber (Stallingborough)	28 <sup>th</sup> April			
Nuclear	Manchester	17 <sup>th</sup> May			
ΔTDo	England based providers x 2	tbc			
ATPs	Scotland based providers	tbc			
	Westminster	25 <sup>th</sup> May			
Government	Edinburgh	tbc			
	Cardiff	31 <sup>st</sup> May			

## Questions



- Do you recognise the challenges and opportunities facing industry?
- Are the priorities for the ECITB right? What is missing?
- Where do you think we should concentrate our efforts?

